COMPLIANCE REPORT ON SHAREHOLDING PATTERN

Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity	:	Kothari Sugars and Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security	:	KOTARISUG / EQUITY
3. Share Holding Pattern Filed under	:	Regulation 31(1)(b)
4. Quarter ended	:	June 30, 2024

5. Declaration: The company declare the following to the extent of submission of information: -

SI. No.	Particulars	Yes	No
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	\checkmark
(ii)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	\checkmark
(iii)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	\checkmark
(iv)	Whether the Listed Entity has any shares in locked-in?	-	\checkmark
(v)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	\checkmark
(vi)	Whether the listed entity has any significant beneficial owner?	\checkmark	-



6. The tabular format for disclosure of holding of specified securities is as follows:-

Table I:	Summary Statement holding of Specified Securities
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	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underl ying Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV) + (V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	c		ng Rights held i of securities (IX)	in each	No. of shares Under lying Out standing convertible securities (including Warrants) (X)	share capital) (XI)=(VII)+	Lo sh	mber of ocked in aares XII)	of pl oth enc	Imber Shares edged or erwise umber ed (III)	Number of equity shares held in dematerialize d form (XIV)
								No. of	Votir	ng Rights	Total as a % of (A+B +C)			N 0.	as a % of total share helc	N o.	as a % of total share held	
								Class equity	class y	Total								
(A)	Promoter & Promoter Group	4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(B)	Public	71,758	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	0	0	2,18,95,615
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	D)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	71,762	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	100	0	0	0	0	8,28,43,215



 Table II:
 Statement showing shareholding pattern of the Promoter and Promoter Group

	Category of shareholder (I)	Entity type i.e. promoter OR promote r group entity (except promote r)	PAN (II)	Nos . of sha re holde rs (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlyi ng Depositor y Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of	lass of	g Rights held securities IX)	in each	No. of Shares Under lying Out standing convertible securities (as a % of diluted share capital)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	of in	umber Locked shares (XII)	pl of enc		Number of equity shares held in dematerializ ed form (XIV)
										No. of	Voting	g Rights	total as a % of total Voting rights			N o.	As a % of total Shares held	N	As a % of total share held	
										Class Equity	class	Total								
(1)	Indian										2									
(a)	Individuals/ Hindu undivided Family		w.	3	27,60,990	0	0	27,60,990	3.33	27,60,990	0	27,60,990	3.33	0	3.33	0	0	0	0	27,60,990
	Nina Bhadrashyam Kothari	promoter			26,83,498	0	0	26,83,498	3.24	26,83,498	0	26,83,498	3.24	0	3.24	0	0	0	0	26,83,498
	Nayantara Bhadrashyam. Kothari	promoter			23,025	0	0	23,025	0.03	23,025	0	23,025	0.03	0	0.03	0	0	0	0	23.025
	Arjun Bhadrashyam Kothari	promoter			54,467	0	0	54,467	0.07	54,467	0	54,467	0.07	0	0.07	0	• 0	0	0	54.467
	Anandita Arjun Kothari	promoter			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central / State Government(s)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



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(d)	any other Bodies Corporate		1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	NBK Real Estates Private Ltd	Promoter		5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(2)	Foreign																		
(a)	Individuals (NRI/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign portfolio investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other (specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Share holding of Promoter & Promoter Group (A)=(A)(1) +(A)(2)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600



Table III: Statement showing shareholding pattern of the Public Shareholder

	Category & Name		Nos. of	No. of fully paid-ap	Post of	No. of share under	Total nos. shares	Share holding % (calculated as per	Numba	- of Vo	ting Rights	hald in	No. of Shares Under Iying Out	Total share holding,as a % assuming full conversion		ımber	Number of Shares	Number of equity shares held	sl	ategori hares (:	zation of XV)
	of the shareholders (I)	PAN (II)	share holder s (III)	equity shares held (IV)	up equity shares held (V)	lying Depository Receipts (VI)	held (VII) = (IV)+ (V)+ (VI)	SCRR, 1957)		ch clas	s of securiti (IX)		standing convertible securities (including Warrants)	of convertible securities (as a % of diluted share capital) (XI)	in : (shares	pledged or otherwise encumbered (XIII)	in dematerial	Share	holdin ares) u	g (No. of nder
									No of	Voting	Rights	Total as a % of total voting rights			No.	as a % of total share held	No of total		Sub- category (i)	Sub- ategor (ii)	Sub- category (iii)
									Class Equity	Class	total										
(1)	Institutions (Domestic)																				
(a)	Mutual Funds	1	5	250	0	0	250	0.00	250	0	250	0.00	0	0	0	0	NA	35	-	-	-
(b)	Venture Capital Funds		0	0	0	0	0	0-	0	0	0	0	0	0	0	0	NA	0		-	-
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	- 0	0	0	NA	0	.*	-	-
(d)	Banks		1	50	0	0	50	0.00	50	0	50	0.00	0	0	0	0	NA	50			
(e)	Insurance Companies		1	5,47,450	0	0	5,47,450	0.66	5,47,450	0	5,47,450	0.66	0	0_66	0	0	NA	5,47,450			
(f)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		120	-
(g)	Asset Reconstruction Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		3	121
(h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	18	•	14
(i)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		-	(7.)
(j)	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0			-
(k)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	2		-
	Sub-Total (B)(1)		7	5,47,750	0	0	5,47,750	0.66	5,47,750	0	5,47,750	0.66	0	0.66	0	0	NA	5,47,535	-		



	Category & Name	PAN	Nos. of share	No. of fully påid-up	Partly paid- up	No. of share under	shares	Share holding % (calculated	Nümbe	er of V	oting Rights	held in		Total share holding,as a % assuming full conversion	Nu	mber of	Number of Shares pledged	Number of equity shares held	s	ategoriza hares (X	
	of the shareholders (I)	(II)	holder s (III)	equity shares held (IV)	equity shares held (V)	lying Depository Receipts (VI)	held (VII) = (IV)+ (V)+ (VI)	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	eş	ach cla	ss of securiti (IX)	ies		diluted		ocked in shares (XII)	or otherwis e encumb ered (XIII)	in	Share	cholding ares) une	
									No of	Voting	g Rights	Total as a % of total voting rights			No.	as a % of total share held	as a % No of tota shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class	total										
2	Institutions (Foreign)								Equity	y											
(a)	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	¥.,	-	<u>.</u>
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	.0	0	NA	0	÷	×.	2-
(c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-		-
(d)	Foreign Portfol o Investors Category I		4	5,41,949	0	0	5,41,949	0.65	5,41,949	0	5,41,949	0.65	0	0.65	0	0	NA	5,41,949	-	-	-
(e)	Foreign Portfol o Investors Category II		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0			
(f)	Overseas Depositories (Holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	υ Ο		
(g)	and the second se		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0			-
	Sub-Total B(2)		4	5,41,949	0	0	5,41,949	0.65	5,41,949	0	5,41,949	0.65	0	0.65	0	0	NA	5,41,949	-	-	-



Nos.

of

No. of fully

Category &

						Total share holding,as a			Numbe	
Partly paid- up	under	shares	Share holding % (calculated	Number of Voting Rights held in	and the second se	% assuming full conversion	Number of	Number of Shares pledged or	r of equity	Sub-categorization of shares (XV)
equity shares held (V)	lying Depository Receipts (VI)	held (VII) = (IV)+ (V)+ (VI)	as per SCRR, 1957) (VIII) As a % of	each class of securities (IX)	standing	ofconvertibl e securities (as a % of	Locked in shares (XII)	otherwise encumber ed (XIII)	held in	Shareholding (No. of shares) under

	Name of the shareholders (I)	PAN (II)	ol share holder s (III)	paid-up equity shares held (IV)	up equity shares held (V)	lying Depository Receipts (VI)	snares held (VII) = (IV)+ (V)+ (VI)	(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	e	ach clas	oting Rights is of securit (IX)		standing convertible securities (including Warrants)		Loc: sh	ider of ked in ares KII)	pledged or otherwise encumber ed (XIII)	held in	Share	holding ares) un	
									No of	Voting	Rights	Total as a % of total voting rights			No.	as a % of total share held	No as a % of total shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class	total										
3	Central government / State Government(s)																				
(a)	Central Gevernment / President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	
(b)	State Government / Governor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	2	ē.
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0.01	0	0	0	NA	675	Ŧ	141	145
	Sub-Total B(3)		2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0.01	0	0	0	NA	675			



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	Category &	and the state	Nos. of	No. of fully	Partly paid-	No. of share	Total nos.	Share holding % (calculat ed as per					No. of Shares Under lying Out	Total share holding, as a % assuming full		ımber	Number of Shares pledged	Number of equity shares		ategoriz: hares (X	
	Name of the shareholders (I)	PAN (II)	share holder s (III)	paid-up equity		under lying Depositor y Receipts (VI)	shares held (VII) = (IV)+ (V)+ (VI)	CRR, 1957) (VIII) As a % of (A+B+C 2)			ng Rights held of securities (IX)	l in each	standing convertibl e securities (including Warrants (X)	securities (as a % of	of l in (Locked shares	or	held in dematerialize d form (XIV)	Share	cholding arcs) un	
						-			No of V	/oting	Rights	Total as a % of total voting rights			No.	as a % of total share held	as a % No of total sh ares held	4	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Cla ss y	total										
4	Non-institutions								-1-1												
(a)	Associate companies / Subsidiaries		ŋ	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		9	-
(b ⁻)	Directors and their relatives(excluding independent directors and nominee directors)		ŋ	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	*	-	
(0)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-		-
(d)	Relatives of promoters (other than 'immediate relatives' of promoter disclosed under 'Promoter and Promoter Group' category)		C	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	· e.		-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee' ,'beneficiary', or 'author of the trust'		Э	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	*	-	-
(f)	Investor Education and Protection Fund (IEPF)		1	2,12,447	0	0	2,12,447	0.26	2,12,447	0	2,12,447	0.26	0	0.26	0	0	NA	2,12,447		SAL	ND CH

"KOTHARI BUILDINGS", NO.115, MAHATMA GANDHI ROAD, NUNGAMBAKKAM, CHENNAI - 600 034, CIN: L15421TN1960PLC004310, Phone No.044 - 3522 5526 / 5529, Email: <u>secdept@hckgroup.com</u> Kotharı

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(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	70_559	1,49,86,172	0	0	1,49,86,172	18.08	1,49,86,172	0	1,49,86,172	18.08	0	18.08	0	0	NA	1,49,53,957	-3	×	4
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	55	24,62,251	0	0	24,62,251	2.97	24,62,251	0	24,62,251	2.97	0	2.97	0	0	NA	24,62,251	×	-	-
(i)	Non-Resident Indians (NRIs)	415	3,80,287	0	0	3,80,287	0.46	3,80,287	0	3,80,287	0.46	0	0.46	0	0	NA	3,80,193	-	*	
(j)	Foreign Nationals	1	9	0	0	9	0.00	9	0	9	0.00	0	0.00	0	0	NA	9	-		
(k)	Foreign companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		-	
(1)	Bodies Corporate	179	21,09,536	0	0	21,09,536	2.55	21,09,536	0	21,09,536	2.55	0	2.55	0	0	NA	21,07,035		*	
(m)	Any Other (specify)	535	6,89,554	0	0	6.89.554	0.83	6.89,554	0	6,89,554	0.83	0	0.83	0	0	NA	6,89,554			
	Clearing Members	1	2	0	0	2	0.00	2	0	2	0.00	0	0.00	0	0	NA	2	÷.		
	Hindu Undivided Family	528	6,85,403	0	0	6,85,403	0.83	6,85,403	0	6,85,403	0.83	0	0.83	0	0	NA	6,85,403	*		
	Trusts	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	0	0	NA	25	-		-
	LLP	5	4,124	0	0	4,124	0.00	4,124	0	4,124	0.00	0	0.00	0	0	NA	4,124		-	
	Sub-Total B(4)	71.745	2,08,40,256	0	0	2,08,40,256	25.14	2,08,40,256	0	2,08,40,256	25.14	0	25.14	0	0	NA	2,08,05,456	-		-
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)	71.758	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	NA	2,18,95,615			-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.



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Table IV: Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category of Shareholder (I)	PA N (II)	Nos. cf share hokler s (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlyi ng Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		er of V l in eac secur (D	ch cla rities	Rights ss of	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Loc sł	nber of Sked in 1ares XII)	ple ot enc	mber of Shares edged or herwise umbered (XIII)	Number of equity shares held in demater ialized form (XIV)
										f Votin ights		Total as a % of (A+B +C)			No.	as a % of total shares held	N	as a % of total shares held	
							-		class equity	class y	total								
(1)	Custodian /DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
(a)	Name of DR Holder (if available)		0	Û	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
	Total Non- Promoter - Non public share holding(C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0



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Table V- Statement showing	details of significant	beneficial owners
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	Details of the s	Details of the significant beneficial owner			of the registered o	wner	(*#) Details of holding/ exercise of right of the reporting company, whether direct or	Date of creation /	
SI. No.	Name	PAN/ Passport No. in case of a foreign national	Nationa lity	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of	acquisition of significant beneficial interest#	
			Indian	NBK Real Estates Private Limited	-	Incorporated in India	Shares	70.20%	22.12.2005
							Voting Rights	70.20%	
							Rights on distributable dividend or any other distribution	70.20%	
	Nina						Exercise of control	Yes	
1	Bhadrashyam						Exercise of significant influence	Yes	
1	Kothari		mutan	Nina Bhadrashyam Kothari		Indian	Shares	3.24%	
	Koulai						Voting Rights	3.24%	
							Rights on distributable dividend or any other distribution	3.24%	22.12.2005
							Exercise of control	Yes	-
							Exercise of significant influence	Yes	
			Indian	NBK Real Estates Private Limited			Shares	70.20%	10.04.2015
						Incorporated in India	Voting Rights	70.20%	
							Rights on distributable dividend or any other distribution	70.20%	
	A						Exercise of control	Yes	
2	Arjun Bhadrashyam						Exercise of significant influence	Yes	
	Kothari					Indian	Shares	0.07%	
				A			Voting Rights	0.07%	
				Arjun Bhadrashyam Kothari			Rights on distributable dividend or any other distribution	0.07%	10.04.2015
							Exercise of control	Yes	
							Exercise of significant influence	Yes	

[* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilized
As on Shareholding date	100%	0.91%
As on the end of previous 1st quarter	100%	0.90%
As on the end of previous 2 nd quarter	100%	0.93%
As on the end of previous 3 rd quarter	100%	0.98%
As on the end of previous 4 th guarter	100%	0.96%

